

Administrative documents

This page is a repository for the documents that the firm uses to administer aspects of its business.

Client-facing documents

Payment

- Credit card authorization form (fillable)
- Credit card authorization form (editable)

Financial

- Transaction trust information (DOCX)
- Transaction trust information (PDF)
 - Fees trust instructions (DOCX)
 - Fees trust instructions (PDF)

Fee schedules

- Real estate transactions

Professional-facing documents

ID Verification

- Agent verification agreement

From:
<https://wiki.apstrom.ca/> - **A.P.Strom and Associates**

Permanent link:
https://wiki.apstrom.ca/firm_resources:standard-procedures:admin-docs

Last update: **2024/07/17 00:51**

